

Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the prospectus dated 28 September 2018 (the “**Prospectus**”) of Hang Yick Holdings Company Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”). The securities may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, China Industrial Securities International Capital Limited, as stabilisation manager (the “**Stabilisation Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilisation Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilisation Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

A public announcement will be made on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.hy-engineering.com](http://www.hy-engineering.com) within seven days of the expiration of the stabilisation period in compliance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). No stabilising action can be taken to support the price of the Shares for longer than the aforesaid stabilisation period. After that period, no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall. The number of Shares being offered in the Global Offering may be increased by up to an aggregate of 28,500,000 additional new Shares (representing in aggregate 15% of the Shares initially being offered under the Global Offering) through the exercise of the Over-allotment Option granted to the Joint Global Coordinators by the Company exercisable by the Joint Global Coordinators on behalf of the International Underwriters at the Offer Price to cover over-allocations (if any) in the International Placing, which option is exercisable at any time from the date of the International Underwriting Agreement up to (and including) the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering. Since no over-allocation of the Shares was made in the International Placing, it is expected that the Over-allotment Option will not be exercised.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 12 October 2018).

**Hang Yick Holdings Company Limited**  
**恒益控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

**Number of Offer Shares under the : 190,000,000 Shares**  
**Global Offering**

**Number of Hong Kong Offer : 19,000,000 Shares**  
**Shares**

**Number of International Placing : 171,000,000 Shares**  
**Shares**

**Final Offer Price : HK\$0.85 per Offer Share excluding**  
**brokerage of 1.0%, SFC transaction**  
**levy of 0.0027% and Stock Exchange**  
**trading fee of 0.005%**

**Nominal value : HK\$0.01 each**

**Stock code : 1894**

**Sole Sponsor**



**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**



**ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS**

## **SUMMARY**

### **OFFER PRICE**

- The Offer Price has been determined at HK\$0.85 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

### **NET PROCEEDS FROM THE GLOBAL OFFERING**

- Based on the Offer Price of HK\$0.85 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees, commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$130.5 million (assuming the Over-allotment Option is not exercised). The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

### **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

#### **Hong Kong Public Offering**

- A total of 5,384 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 237,165,000 Hong Kong Offer Shares, representing approximately 12.48 times of the total number of 19,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Hong Kong Public offering initially offered under the Hong Kong Public Offering have been significantly over-subscribed. As the oversubscription in the Hong Kong Public Offering is less than 15 times of the number of Offer Shares initially available under the Hong Kong Public Offer, the reallocation of the Offer Shares as described in the section headed “Structure and conditions of the Global Offering — The Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus has not been applied and no Offer Shares have been reallocated from the International Placing to the Public Offer. The final number of Offer Shares under the Hong Kong Public Offering is 19,000,000 Hong Kong Offer Shares, representing 10% of the Offer Shares initially available.

## **INTERNATIONAL PLACING**

- There are 156 places under the International Placing. The Offer Shares initially offered under the International Placing have been slightly over-subscribed, representing approximately 1.107 times of the total number of 171,000,000 International Placing Shares initially available under the International Placing and there has been no over-allocation of the Offer Shares.
- In light of no reallocation of Offer Shares from the International Placing to the Hong Kong Public Offering described in the section headed “Applications and Indications of Interest Received — Hong Kong Public Offering” in this announcement, the final number of Offer Shares under the International Placing has been maintained as 171,000,000 Offer Shares initially available, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- The Directors confirm that, to the best of their knowledge, no Offer Share under the International Placing has been allocated to applicants who are (i) core connected persons of the Company, (ii) directors or existing shareholders or existing beneficial owners of the Company and/or any of the Company’s subsidiaries or (iii) the respective close associates of (i) and/or (ii) above (whether in their own names or through nominees) within the meaning of the Listing Rules.
- The Directors confirm that the International Placing is in compliance with the Placing Guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no places will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering.

### **Over-allotment Option**

- In connection with the Global Offering, the Company has granted to the International Underwriters, exercisable by the Joint Global Coordinators at their sole and absolute discretion for themselves and for and on behalf of the International Underwriters, the Over-allotment Option, exercisable within at any time and from time to time for up to 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 28,500,000 Shares, representing in aggregate approximately 15% of the initial number of Offer Shares under the Global Offering, at the Offer Price, to cover,

over-allocations in the International Placing, if any. Such over-allocation may be covered through exercising the over-allotment Option and/or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing agreements or a combination of these means. The Joint Global Coordinators confirm that there is no over-allocation in the International Placing. Therefore, it is expected that the Over-allotment Option will not be exercised and there will not be any stock borrowing arrangement for the purpose of covering the over-allocation.

## RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interests in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, 11 October 2018 on the Company’s website at [www.hy-engineering.com](http://www.hy-engineering.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Company’s website at [www.hy-engineering.com](http://www.hy-engineering.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, 11 October 2018;
  - from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Thursday, 11 October 2018 to 12:00 midnight on Wednesday, 17 October 2018;
  - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 11 October 2018 to Tuesday, 16 October 2018 on a Business Day (excluding Saturday, Sunday and Public Holidays); and
  - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 11 October 2018 to Monday, 15 October 2018 at the receiving bank’s designated branches at the addresses set out in the paragraph headed “Results of allocation” below.

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 October 2018 or any other date as notified by the Company as the date of despatch of share certificates.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **HK eIPO White Form** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or about Thursday, 11 October 2018.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on or about Thursday, 11 October 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 October 2018 or such other date as notified by the Company.

- Refund cheque(s) in respect of applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or about Thursday, 11 October 2018.
- For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, 11 October 2018.
- Share certificates will only become valid at 8:00 a.m. on Friday, 12 October 2018 provided that the Global Offering has become unconditional and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

#### **COMMENCEMENT OF DEALINGS**

- Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 12 October 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 12 October 2018. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 1894.

#### **OFFER PRICE**

The Offer Price has been determined at HK\$0.85 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$0.85 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$130.5 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 39.2% (approximately HK\$51.2 million) is expected to be used for acquiring machines to replace and enhance our production capacity;
- approximately 25.8% (approximately HK\$33.7 million) is expected to be used for expanding our workforce in Hong Kong and the PRC;
- approximately 18.5% (approximately HK\$24.1 million) is expected to be used for renovation and re-design of our existing production facilities;
- approximately 3.8% (approximately HK\$5.0 million) is expected to be used for purchasing delivery trucks;
- approximately 2.7% (approximately HK\$3.5 million) is expected to be used for upgrading our information technology system and equipment; and
- approximately 10.0% (approximately HK\$13.0 million) is expected to be used as our general working capital.

For details, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

### **Hong Kong Public Offering**

The Company announces that at the close of the application lists at 12:00 noon on Thursday, 4 October 2018, a total of 5,384 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service for a total of 237,165,000 Hong Kong Offer Shares were received, representing approximately 12.48 times of the total number of 19,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. The Hong Kong Public Offering initially offered under the Hong Kong Public Offering have been significantly over-subscribed.



- 5,372 valid applications in respect of a total of 157,665,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$0.90 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 16.60 times of the 9,500,000 Hong Kong Offer Shares initially comprised in Pool A of the Hong Kong Public Offering; and
- 12 valid applications in respect of a total of 79,500,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$0.90 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 8.37 times of the 9,500,000 Hong Kong Offer Shares initially comprised in Pool B of the Hong Kong Public Offering.

No application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. Four multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 9,500,000 Hong Kong Offer Shares) has been identified.

As the oversubscription in the Hong Kong Public Offering is less than 15 times of the number of Offer Shares initially available under the Hong Kong Public Offer, the reallocation of the Offer Shares as described in the section headed “Structure and conditions of the Global Offering — The Hong Kong Public Offering — Reallocation and Clawback” in the Prospectus has not been applied and no Offer Shares have been reallocated from the International Placing to the Public Offer. The final number of Offer Shares under the Hong Kong Public Offering is 19,000,000 Hong Kong Offer Shares, representing 10% of the Offer Shares initially available.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 19,000,000 Offer Shares, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

## INTERNATIONAL PLACING

There are 156 placees under the International Placing and the Offer Shares initially offered under the International Placing have been slightly over-subscribed, representing approximately 1.107 times of the total number of 171,000,000 International Placing Shares initially available under the International Placing.

In light of no reallocation of Offer Shares from the International Placing to the Hong Kong Public Offering described in the section headed “Applications and Indications of Interest Received — Hong Kong Public Offering” in this announcement, the final number of Offer Shares under the International Placing has been maintained as 171,000,000 Offer Shares initially available, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Share under the International Placing has been allocated to applicants who are (i) core connected persons of the Company, (ii) directors or existing shareholders or existing beneficial owners of the Company and/or any of the Company’s subsidiaries or (iii) the respective close associates of (i) and/or (ii) above (whether in their own names or through nominees) within the meaning of the Listing Rules. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Placing and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08(1) of the Listing Rules.

The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## Over-allotment Option

In connection with the Global Offering, the Company has granted to the International Underwriters, exercisable by the Joint Global Coordinators at their sole and absolute discretion for themselves and on behalf of the International Underwriters, the Over-allotment Option, exercisable at any time and from time to time from the Listing Date, for up to 30 days after the last day for lodging applications under the Hong Kong Public Offering, (being Friday, 2 November 2018) to require the Company to issue up to 28,500,000 Shares, representing approximately 15% of the initial number of Offer Shares under the Global Offering, at the Offer Price, to cover over-allocation in the International Placing, if any. Such over-allocation may be covered through exercising the over-allotment Option and/or by making purchases in the secondary market of prices that do not exceed the offer price or through stock borrowing agreements or a combination of these means. The Joint Global Coordinators confirm that there is no over-allocation in the International Placing. Therefore, it is expected that the Over-allotment Option will not be exercised and there will not be any stock borrowing arrangement for the purpose of covering the over-allocation.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL A</b>			
5,000	3,701	926 out of 3,701 applicants to receive 5,000 shares	25.02%
10,000	581	159 out of 581 applicants to receive 5,000 shares	13.68%
15,000	64	20 out of 64 applicants to receive 5,000 shares	10.42%
20,000	50	18 out of 50 applicants to receive 5,000 shares	9.00%

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT / BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
25,000	27	12 out of 27 applicants to receive 5,000 shares	8.89%
30,000	14	7 out of 14 applicants to receive 5,000 shares	8.33%
35,000	4	2 out of 4 applicants to receive 5,000 shares	7.14%
40,000	13	7 out of 13 applicants to receive 5,000 shares	6.73%
45,000	5	3 out of 5 applicants to receive 5,000 shares	6.67%
50,000	114	70 out of 114 applicants to receive 5,000 shares	6.14%
60,000	74	47 out of 74 applicants to receive 5,000 shares	5.29%
70,000	181	117 out of 181 applicants to receive 5,000 shares	4.62%
80,000	386	254 out of 386 applicants to receive 5,000 shares	4.11%
90,000	3	2 out of 3 applicants to receive 5,000 shares	3.70%
100,000	41	30 out of 41 applicants to receive 5,000 shares	3.66%
150,000	23	5,000 shares	3.33%
200,000	32	5,000 shares plus 7 out of 32 applicants to receive an additional 5,000 shares	3.05%
250,000	6	5,000 shares plus 3 out of 6 applicants to receive an additional 5,000 shares	3.00%
300,000	4	5,000 shares plus 3 out of 4 applicants to receive an additional 5,000 shares	2.92%
350,000	3	10,000 shares	2.86%
400,000	1	10,000 shares	2.50%
450,000	1	10,000 shares	2.22%
500,000	4	10,000 shares	2.00%
600,000	9	10,000 shares	1.67%
700,000	1	10,000 shares	1.43%
800,000	1	10,000 shares	1.25%
1,000,000	15	10,000 shares plus 7 out of 15 applicants to receive an additional 5,000 shares	1.23%
2,000,000	9	20,000 shares plus 5 out of 9 applicants to receive an additional 5,000 shares	1.14%
3,000,000	<u>5</u>	30,000 shares	1.00%
<b>TOTAL:</b>	<u><u>5,372</u></u>		

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL B</b>			
6,000,000	7	750,000 shares	12.50%
7,000,000	4	805,000 shares	11.50%
9,500,000	<u>1</u>	1,030,000 shares	10.84%
TOTAL	<u><u>12</u></u>		

The final number of Offer Shares under the Hong Kong Public Offering is 19,000,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at [www.hy-engineering.com](http://www.hy-engineering.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 8:00 a.m. on Thursday, 11 October 2018
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 9:00 a.m. on Thursday, 11 October 2018 to 12:00 midnight on Wednesday, 17 October 2018;
- by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 11 October 2018 to Tuesday, 16 October 2018 on a Business Day (excluding Saturday, Sunday and Public Holidays); and

— in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 11 October 2018 to Monday, 15 October 2018 at all the designated receiving bank branches at the addresses set out below:

**DBS Bank (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	G/F, The Center, 99 Queen's Road Central, Central
	Aberdeen Branch	Shops A&B, G/F., Units A&B, 1/F., On Tai Building, 1-3 Wu Nam Street, Aberdeen
<b>Kowloon</b>	Amoy Plaza Branch	Shops G193-195, Amoy Plaza, 77 Ngau Tau Kok Road, Ngau Tau Kok
	Mei Foo Branch	Shops N26A & N26B, Stage V, Mei Foo Sun Chuen, 10 & 12 Nassau Street
<b>New Territories</b>	Ma On Shan Branch	Shop 205-206, Level 2, Ma On Shan Plaza, Ma On Shan

The applicable Offer Price, the level of indications of interests in the International Placing, level of applications in the Hong Kong Public Offering, the results of applications and the basis of allocation of the Hong Kong Offer Shares are also published on on Thursday, 11 October 2018 on the Company's website at [www.hy-engineering.com](http://www.hy-engineering.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

## Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
63933179	5,000						
63933179	5,000						
63933179	5,000						
63933179	5,000						
63933179	5,000						
63933179	5,000						
63933179	5,000						
63933179	5,000						
63933179	5,000						
63933179	5,000						
63933179	5,000						
63933179	5,000						
A260979A	5,000						
A9230729	5,000						
D0364720	5,000						
E5931960	5,000						
K0503029	5,000						
Z7305797	5,000						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)**

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
A7752256	5,000						
E7137587	5,000						
G2934816	5,000						
Z9429493	5,000						



**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
001050420	5,000	03283237	5,000	0923231X	5,000	130982198	5,000
001115929	5,000	04040029	5,000	09234520	5,000	1542475	10,000
00120541X	5,000	04090643	5,000	09240145	5,000	1948424	5,000
001207524	5,000	0409231X	5,000	0925567	5,000	20109151X	5,000
002067724	5,000	0411313X	5,000	09256345	5,000	201210965	5,000
002086061	5,000	04123434	5,000	09285210	5,000	202090451	5,000
002133724	5,000	04130028	5,000	10030411	5,000	202260089	5,000
002152420	5,000	04153329	5,000	10057315	5,000	202262519	5,000
002162115	5,000	04200422	5,000	10060025	5,000	203144734	5,000
00222302X	5,000	04201225	5,000	1007531X	5,000	204010075	5,000
003152728	5,000	04281520	5,000	10090811	5,000	20505044X	5,000
003210221	5,000	05030718	5,000	101036410	5,000	206020016	5,000
00405263X	5,000	05050201	5,000	10120421	5,000	206155253	5,000
008071411	5,000	05054081	5,000	10137626	5,000	206172411	5,000
008121337	5,000	05105622	5,000	10150090	5,000	208184408	5,000
008210340	5,000	05130048	5,000	10187733	5,000	209073744	5,000
008245024	5,000	05132039	5,000	10202123X	5,000	209121917	5,000
008295017	5,000	05141452	5,000	102086616	5,000	209172538	5,000
009243014	5,000	05141614	5,000	102241630	5,000	209183615	5,000
01 020011	5,000	05150610	5,000	102266118	5,000	209202334	5,000
01 128996	5,000	05150634	5,000	10250068	5,000	210137626	5,000
010152529	5,000	05240018	5,000	10286732	5,000	210200200	5,000
010170053	5,000	05245186	5,000	10291929	5,000	21028631	5,000
010281248	5,000	05250831	5,000	103272865	5,000	211153718	5,000
0103169X	5,000	05251028	5,000	105015611	5,000	212041513	5,000
01033023	5,000	0530101X	5,000	105141452	5,000	212232610	5,000
01041219	5,000	06030747	5,000	105285023	5,000	22018219	5,000
01081270	5,000	06040016	5,000	106222128	5,000	23102619	5,000
011010070	5,000	06145871	5,000	107204092	5,000	291094C	5,000
01104935	5,000	06240541	5,000	10811031X	5,000	291798C	10,000
011052412	5,000	06280021	5,000	10824022X	5,000	293828C	5,000
01115462X	5,000	0629452X	5,000	109010419	5,000	294812C	5,000
011171517	5,000	06302748	5,000	109080522	5,000	296424C	5,000
01125259	5,000	06305021	5,000	11010719	25,000	296445C	5,000
01126032	5,000	0648093	5,000	11014424	5,000	30198328	10,000
011306271	5,000	07 144696	5,000	110230917	5,000	302220017	5,000
01132124	5,000	07010027	5,000	11024511X	5,000	302230011	5,000
01181826	5,000	07020028	5,000	11033028	5,000	303163226	5,000
01187018	5,000	07040026	5,000	11050648	5,000	303235129	5,000
01200911	5,000	07101516	5,000	11065149	5,000	303285027	5,000
012032661	5,000	07140444	5,000	11090045	5,000	303290249	5,000
01210265	5,000	07181565	5,000	11095818	5,000	304050028	5,000
012149800	5,000	07202017	5,000	111030121	5,000	305010418	5,000
012186120	5,000	07263414	5,000	11162667	5,000	305050022	5,000
012281218	5,000	07270242	5,000	11164538	5,000	305149866	5,000
01231118	5,000	07280728	5,000	11210070	5,000	30526154X	5,000
01253917	5,000	07281532	5,000	112126326	5,000	306102053	5,000
01278037	5,000	07294418	5,000	11230822	5,000	307052127	5,000
01283268	5,000	07306016	5,000	11240429	5,000	307061914	5,000
01288197	5,000	08017829	5,000	11258215	5,000	307208623	5,000
018940001	5,000	0802022X	5,000	11271234	5,000	308107115	5,000
018940002	10,000	08062245	5,000	11295350	5,000	308116525	5,000
0209083X	5,000	0806313X	5,000	120107198	5,000	308220460	5,000
02095816	5,000	08070052	5,000	12024524	5,000	308253252	5,000
02170313	5,000	08074058	5,000	12060076	5,000	309081513	5,000
0223287X	5,000	08131111	5,000	12074359	5,000	30912202X	5,000
02241722	5,000	08140057	5,000	12125122	5,000	309165280	5,000
02250427	5,000	08195034	5,000	12143852	5,000	309217615	5,000
02252408	5,000	08252911	5,000	1215406X	5,000	309224819	5,000
03014514	5,000	08260325	5,000	12170043	5,000	31010219	5,000
03033015	5,000	09 10832X	5,000	12180528	5,000	31010319	5,000
03085010	5,000	09062237	5,000	12228505	5,000	31010619	10,000
03130714	5,000	09066022	5,000	12251636	5,000	31010919	5,000
03170916	5,000	09090331	5,000	12284913	5,000	31010919	5,000
03190318	5,000	09091432	5,000	12300413	5,000	31011319	5,000
03222524	5,000	09131067	5,000	1230661X	5,000	31011519	5,000
03242110	5,000	09142029	5,000	13010319	5,000	31011519	5,000
03250016	5,000	09161353	5,000	13010319	25,000	310205612	5,000
03261517	5,000	09163375	5,000	13032219	5,000	31022819	5,000
03273709	5,000	09180837	5,000	130604197	5,000	311514884	5,000
03274552	5,000	0922211X	5,000	13063619	5,000	31207294X	5,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
31213285	25,000	405015015	5,000	44532319	5,000	706044063	5,000
32010219	5,000	406306536	5,000	44532319	5,000	70704192X	5,000
32011319	5,000	407185510	5,000	45232419	5,000	707151636	5,000
32012219	5,000	407240840	5,000	50010719	5,000	707253415	5,000
32028319	5,000	408030021	5,000	50022419	5,000	70729242X	5,000
32030319	5,000	408062735	5,000	501100714	5,000	708054033	5,000
32030319	5,000	408153943	5,000	50126583X	5,000	708076611	5,000
32050319	5,000	408260325	5,000	502021511	5,000	709071164	5,000
32083119	5,000	40921551X	5,000	502154856	5,000	709081217	5,000
320911197	5,000	409264710	5,000	502155116	5,000	709163075	5,000
32112319	5,000	410242612	5,000	502281516	5,000	709241538	5,000
32118319	5,000	411290025	5,000	50301453X	5,000	71019373X	5,000
32128219	5,000	41152819	5,000	504050630	5,000	710250824	5,000
330124196	5,000	412200914	5,000	504130028	5,000	710294453	5,000
330124196	5,000	412307574	5,000	505130424	5,000	71081146	5,000
330124197	5,000	41282319	5,000	505181216	5,000	711072490	5,000
33020319	5,000	42010619	15,000	505272419	5,000	711084873	5,000
33022419	5,000	420107198	5,000	506127429	5,000	711154328	5,000
33022419	5,000	42012314	5,000	506181926	5,000	712100036	5,000
33022419	5,000	42012319	5,000	509080025	5,000	72122212	5,000
33022619	5,000	42040019	20,000	509092832	5,000	791003148	5,000
33022619	5,000	42052119	5,000	51010219	750,000	800295C	5,000
33022619	5,000	42052119	5,000	51010619	5,000	800473-s	5,000
33022619	5,000	42052119	5,000	51010619	5,000	802291C	5,000
33022619	5,000	42052119	5,000	51010619	5,000	803249029	5,000
33022619	5,000	42052119	5,000	510111029	5,000	803261827	5,000
33022619	5,000	42052119	5,000	510111232	5,000	804041024	5,000
33028119	5,000	42052119	5,000	51012219	5,000	805216525	5,000
33028119	5,000	42052119	5,000	51020319	5,000	806026307	5,000
33028319	5,000	42052119	5,000	51021219	5,000	806042026	5,000
33028319	5,000	42052119	5,000	51022519	5,000	806223549	5,000
330302196	5,000	42052119	5,000	512287442	5,000	807180033	5,000
33032319	5,000	42088119	5,000	51231102X	5,000	807288419	5,000
33032719	15,000	42108319	25,000	51382319	5,000	809211734	5,000
33032719	750,000	42108719	5,000	55030920	5,000	809231738	5,000
33038219	5,000	42112619	5,000	601130014	5,000	810158122	5,000
33038219	5,000	42112719	5,000	603142217	5,000	81026504X	5,000
33082519	5,000	42272119	5,000	603192715	5,000	810412900	5,000
33082519	5,000	42900419	5,000	603236124	5,000	811070676	5,000
33082519	5,000	43010419	10,000	603242726	5,000	811110921	5,000
33252619	5,000	43042219	5,000	605166310	5,000	811161607	5,000
34010419	5,000	43052119	5,000	60526022X	5,000	86062019	5,000
34040319	5,000	430522196	5,000	606062713	5,000	87080713	5,000
34122219	5,000	43060219	5,000	608022712	5,000	89092708	5,000
34122719	5,000	43082119	5,000	608234326	5,000	901050544	5,000
34213019	5,000	430921198	5,000	608291514	5,000	902106363	5,000
34290119	5,000	43100319	5,000	610092525	5,000	902162820	5,000
35012719	5,000	44010219	5,000	610140026	5,000	902163617	5,000
350403197	5,000	440102195	5,000	610200014	5,000	904171525	5,000
350423198	5,000	44011219	5,000	610300787	5,000	906024514	5,000
35052119	5,000	440301196	5,000	611036013	5,000	906101420	5,000
35052119	5,000	440301196	5,000	61122001X	5,000	906284037	5,000
350600198	5,000	44058319	5,000	612010044	5,000	907013013	5,000
350681197	5,000	44060219	5,000	612097717	5,000	907040328	5,000
357443126	5,000	44068419	5,000	612165025	5,000	907135674	5,000
36060219	5,000	44078419	5,000	62010319	5,000	907192595	5,000
36060219	10,000	44078419	5,000	62020219	5,000	907207845	5,000
36060219	10,000	44082519	5,000	62040626	5,000	908061029	5,000
36232319	5,000	44082519	5,000	63010519	5,000	908092511	5,000
36232619	5,000	44082519	5,000	63012119	5,000	908133128	5,000
36232619	5,000	44082519	5,000	63282219	5,000	909092748	5,000
36252619	5,000	44082519	5,000	67020403	5,000	909140424	5,000
37048119	5,000	44082519	5,000	701010342	5,000	910191034	5,000
37061219	5,000	441202197	5,000	701140019	5,000	910201824	5,000
37063119	5,000	44128119	5,000	702183617	5,000	910205564	5,000
37150219	10,000	44152119	5,000	703201249	5,000	911040620	5,000
40108011X	5,000	44160219	5,000	70419651X	5,000	911042617	5,000
403081214	5,000	44253119	10,000	704207539	5,000	911140018	5,000
403144816	5,000	44532319	5,000	705100010	5,000	911280037	5,000
404085041	5,000	44532319	5,000	705103276	5,000	911302429	5,000
404133921	5,000	44532319	5,000	706018764	5,000	912262838	5,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
912315734	5,000	G4334093	5,000	IS7857497	5,000	P6602898	10,000
A086153A	5,000	G4449540	5,000	IS7859100	5,000	P669230	5,000
A10147134	5,000	G4650254	5,000	IS7890049	5,000	P7621551	5,000
A6630424	5,000	G4756249	5,000	IS8055791	5,000	P786848	5,000
B12208038	5,000	G4836188	5,000	IS8497999	5,000	R068828(1)	5,000
B12266639	5,000	G5032481	5,000	IS8551139	5,000	R0772045	5,000
B2874461	5,000	G503608	30,000	IS8572606	5,000	R0933979	5,000
C15947523	5,000	G5192624	5,000	IS8904248	5,000	R0982368	5,000
C2930461	5,000	G5572400	10,000	IS8946894	5,000	R132710A	5,000
C3084882	5,000	G5580918	5,000	IS9227951	5,000	R1989897	5,000
C3225184	5,000	G5652056	10,000	IS9660679	5,000	R2650451	5,000
C3508577	5,000	G6053164	5,000	IS9921819	5,000	R2721715	5,000
C4685251	5,000	G6297926	5,000	IS9979692	5,000	R2865911	5,000
C4742360	5,000	G6516784	5,000	IS9997756	5,000	R3039578	10,000
C4911138	5,000	G6556824	5,000	K1261266	5,000	R3556459	5,000
C5513179	5,000	G6565297	5,000	K1412418	5,000	R4081268	10,000
C5942487	5,000	G679611	5,000	K155950	5,000	R4461362	5,000
C6124796	5,000	GA126411	5,000	K2295067	5,000	R4546112	5,000
C613175A	10,000	GS112897B	5,000	K242067	5,000	R4577034	10,000
C633522	5,000	GS138608B	5,000	K2447347	5,000	R5129272	5,000
C651974	5,000	H0266347	5,000	K2490714	5,000	R5727943	5,000
C6750050	5,000	H0525741	10,000	K263027	20,000	R6270742	5,000
D1415361	5,000	H1281900	5,000	K265335	5,000	R8889553	5,000
D226913A	5,000	H3058893	5,000	K270930(9)	5,000	R906050	5,000
D3133029	5,000	H340944	5,000	K2940698	5,000	T12155513	5,000
D3387993	10,000	H3983813	5,000	K2952610	5,000	T12349849	5,000
D374512	5,000	H4315407	5,000	K3010724	5,000	T22103946	5,000
D386760	15,000	H4330732	5,000	K3316890	5,000	V0107611	5,000
D4090234	10,000	H4444053	5,000	K334703	5,000	V0118346	5,000
D4290942	10,000	H4713089	5,000	K350781	5,000	V0413305	5,000
D4653182	5,000	HH148265	5,000	K3936694	5,000	V048008	5,000
D4681496	5,000	I20025476	5,000	K4059549	5,000	V052486	5,000
D543068	5,000	IS1094464	5,000	K4401263	5,000	V055376A	805,000
D561409	5,000	IS1439616	5,000	K4602951	5,000	V0671223	5,000
D5716021	5,000	IS1666350	5,000	K5352320	5,000	V089075(8)	5,000
D629045	5,000	IS1737116	5,000	K5393345	5,000	V1081764	5,000
D650895	5,000	IS1895241	5,000	K6125727	5,000	V1170678	5,000
D7042176	5,000	IS1906163	5,000	K6773613	5,000	V1185497	10,000
D825467(3)	5,000	IS1982230	5,000	K6804136	5,000	V1312790	5,000
D827190	5,000	IS2073641	5,000	K6826016	5,000	V1354272	10,000
D8542903	5,000	IS2633397	5,000	K6876676	805,000	WX3509417	5,000
E12333669	5,000	IS2656060	5,000	K6985343	5,000	Y0282330	5,000
E12468499	5,000	IS2688765	5,000	K7089562	5,000	Y0368596	5,000
E12514566	5,000	IS2866509	10,000	K7308752	5,000	Y038763	5,000
E12529790	5,000	IS2901284	5,000	K742832	10,000	Y0399033	10,000
E20227555	5,000	IS3107893	5,000	K7562004	5,000	Y0568765	5,000
E22375260	5,000	IS3174441	5,000	K7790112	5,000	Y0865646	5,000
E2662454	5,000	IS3372969	5,000	K853508	5,000	Y103134A	5,000
E36578474	5,000	IS3477958	5,000	K8930635	5,000	Y139174(5)	5,000
E483547A	5,000	IS3601965	5,000	K9047743	5,000	Y1490034	805,000
E4939712	5,000	IS3638319	5,000	K9401636	5,000	Y2545436	5,000
E724097	25,000	IS3716768	5,000	K9506241	5,000	Y279583(1)	5,000
E876146	5,000	IS3880430	5,000	M086910A	5,000	Y2864558	5,000
E8887423	5,000	IS4300401	5,000	M2099484	5,000	Y2934300	15,000
E9107111	5,000	IS4310863	5,000	M2701893	5,000	Y3484651	5,000
G003219A	5,000	IS4339786	5,000	M2994548	5,000	Y3510636	5,000
G0098123	5,000	IS4345237	5,000	M3043709	5,000	Y3809771	5,000
G028203A	10,000	IS4560086	5,000	M3065001	10,000	Y402154A	5,000
G0527458	20,000	IS4578627	5,000	M5841300	5,000	Y421652	5,000
G0848769	5,000	IS5080022	5,000	OS186410	5,000	Y4371958	5,000
G1455124	5,000	IS5256583	5,000	P004933A	5,000	Z056097(A)	5,000
G1617337	5,000	IS5897092	5,000	P014247A	5,000	Z0887456	5,000
G1894349	5,000	IS5978254	5,000	P026494(A)	5,000	Z097989A	5,000
G2285222	5,000	IS6106927	5,000	P034872	10,000	Z1250818	5,000
G2683058	5,000	IS6233752	5,000	P0349538	5,000	Z1620712	5,000
G2955538	5,000	IS6346364	5,000	P0357301	5,000	Z1686047	5,000
G3414840	5,000	IS6706366	10,000	P041206A	5,000	Z171758	5,000
G3506028	5,000	IS6841649	5,000	P0561073	5,000	Z2107261	5,000
G3551775	5,000	IS6991022	5,000	P0626264	5,000	Z2175623	5,000
G3738824	5,000	IS7059411	5,000	P4571561	5,000	Z2922194	5,000
G3739243	5,000	IS7191182	5,000	P612778	5,000	Z3022448	5,000

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
Z317739	5,000						
Z3549640	5,000						
Z3693555	5,000						
Z4091451	5,000						
Z4197365	5,000						
Z4224834	30,000						
Z4278179	5,000						
Z442286	5,000						
Z4730616	5,000						
Z5102198	5,000						
Z5130388	5,000						
Z5194076	5,000						
Z5263167	10,000						
Z5288925	5,000						
Z5482500	5,000						
Z6062084	15,000						
Z615933	5,000						
Z6357289	805,000						
Z6481451	5,000						
Z6591095	10,000						
Z6814159	5,000						
Z6859276	5,000						
Z7255668	1,030,000						
Z7715626	5,000						
Z7939966	15,000						
Z8252891	5,000						
Z8261270	5,000						
Z871421(6	5,000						
Z9096389	5,000						
Z9132326	5,000						
Z935532	5,000						
Z9500767	5,000						
Z967586(9	5,000						
Z9752723	5,000						
Z9769073	5,000						

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates (where applicable) in person may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 October 2018 or any other date as notified by the Company as the date of despatch/collection of share certificates.

Applicants being individuals who are eligible for personal collection must not authorise any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through the **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or about Thursday, 11 October 2018.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on or about Thursday, 11 October 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. Thursday, 11 October 2018 or any other date as determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 11 October 2018. Immediately following the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts and the credit of refund monies to the bank account of the CCASS Investor Participant, HKSCC will also make available to the CCASS Investor Participant an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 11 October 2018 or such other date as notified by the Company.

Refund cheque(s) in respect of applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or about Thursday, 11 October 2018.

Applicants who applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, 11 October 2018.

Share certificates will only become valid at 8:00 a.m. on Friday, 12 October 2018 provided that the Global Offering has become unconditional and the right of termination described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of share certificates or the share certificates becoming valid do so at their own risk. The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), no less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all respects at or before 8:00 a.m. in Hong Kong on Friday, 12 October 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 12 October 2018. Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 1894.

By order of the Board  
**Hang Yick Holdings Company Limited**  
**Lee Pui Sun**  
*Chairman and Executive Director*

Hong Kong, 11 October 2018

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Lee Pui Sun and Ms. Lau Lai Ching as executive Directors, Mr. Lee Ka Chun Benny as non-executive Director, Mr. Au Yeung Wai Key, Hon Cheung Kwok Kwan, JP and Mr. Tse Ka Ching Justin as independent non-executive Directors.*