# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hang Yick Holdings Company Limited
Date Submitted	5 May 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1894</u> Descrip	otion :	Ordinary	shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	precedin	g month			
Increase/(decrease)		_		-	
Balance at close of t	he mont	h _			

Total authorised share capital at the end of the month (*HKD*):

HK\$38,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	767,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	767,600,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	ı	Movement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Optionsgranted on11/01/2019 underThe share optionscheme adoptedon 19/09/2018Exercise price:						
HK\$1.53:						
Ordinary shares	NIL	NIL	NIL	350,000	NIL	NIL
(Note 1) <u>2. N/A ( / / ) shares (Note 1) </u>						
3. N/A						
<u>shares</u> (Note 1) Total funds raised d	uring the mor		•		NIL N/A N/A	
of options (HKD)				NIL		

shares of sh issuer issu issued m during the is Nominal value month pu Currency at close of Exercised Nominal value pursuant ther Description of warrants of nominal preceding during the at close of the thereto close									e Liste	are to I	nich a	Issuer wh	sue Shares of the	Warrants to Is
( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           2. N/A	No. of new shares of suer which may be issued pursuant hereto as at close of the month	is tl	shares of issuer issued uring the month oursuant	sh i is du r e pu	e of the	at close	ng the	du	se of eding	at cle prec	cy nal	of nomin		(Date of expire
Stock code (if listed)														<u>1. N/A</u>
Stock code (if listed)														
(if applicable) (dd/mm/yyyy)       ( / / )         2. N/A		_											de (if listed) shares (Note 1)	Stock co Class of issuable
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A										)	/	( /	oroval date able)	EGM ap (if applic (dd/mm/
Stock code (if listed)														
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A		_											de (if listed) shares	Stock co Class of
										)	/	( /	oroval date able)	EGM ap (if applic (dd/mm/
Stock code (if listed)														
Stock code (if listed)		_						 - -					shares (Note 1) tion price proval date able) (yyy)	Stock co Class of issuable Subscrip EGM ap (if applic (dd/mm/
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)		_											,	``
EGM approval date (if applicable)													shares <i>(Note 1)</i>	Class of issuable
										)	/	( /	oroval date able)	EGM ap (if applic
Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>		_	N/A	N	res)	ce share	eferen		Total					

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina	any shares)	NIL	
		ľ		ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
shares (Note 1)	-	
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	-	
( / / ) 	-	
	· · · · ·	
Total D. (Ordinary shares)	NIL NI/A	
(Preference shares) (Other class)	N/A N/A	
	//\	

Oth	ner Movements	in Issued Sha	are Capital				No. of a out	No. of a sur
	Turas of Jacus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							montin
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				、			<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
3.	Placing	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares				
1	Ronus issue			issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
4.	Bonus issue			date : (dd/mm/yyyy)		١		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

S. Scrip dividend At price :       State currency		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       (/ / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)									
currency       date : (dd/mm/yyyy)         EGM approval date:       (// / )         (dd/mm/yyyy)	5.	Scrip dividend	At price :		Issue and allotment	( / /	)		
Class of shares				currency ———		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) date : (dd/mm/yyy)         EGM approval date : ( / / ) (dd/mm/yyy)					(dd/mm/yyyy)		,	N/A	N/A
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) date : (dd/mm/yyy)         EGM approval date : ( / / ) (dd/mm/yyy)									
shares       (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyy)       N/A         N/A       N/A         State       Issue and allotmen									
Class of shares	6.					( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		<b>N</b> 1/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         8. Consideration issue       State currency         Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)									
EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       Image:	7.				. ,	( / /	)		
8. Consideration issue       State currency       Class of shares					EGM approval date:	( / /	)		
8. Consideration issue       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)								<u>N/A</u>	N/A
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	( / /	)		
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / )		
(Please specify) At price currency	date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

## IV. Confirmations

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issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(11)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
	ks (if any):
NIL	
Submit	ted by: Lo Chu Wing
Title:	Company secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.